

Rooted in Faith Capital Campaign
Case Element Funding Summary Information

- **Category 1:** These elements are “direct fund,” meaning that the funds collected go directly to the appropriate leader for management and disbursement per the case element description. Disbursements are made quarterly. These elements include:
 - o Catholic Charities
 - o Clergy Retirement
 - o Diocesan Debt Reduction
 - o Parish share

- **Category 2:** These elements are funded by only the income derived from invested balances (endowment). The application process is annual. The appropriate department leader applies to the foundation for the funds in the fall of each year. Disbursement occurs on or before 12/31 of each year. These elements include:
 - o Institute for Leadership in Ministry (ILM)
 - o Catholic Education Tuition Assistance
 - o Youth Ministry Staff Recruitment & Training
 - o Young Adult Ministry
 - o Social Justice Education
 - o Seminarian Training
 - o Diaconate Training
 - o Parish Repair and Refurbishment (grant process managed by bldg. committee)
 - o Cathedral Basilica of St. Joseph

- **Category 3:** These elements are also funded by the income derived from the endowed funds. The application process is annual. This process is open to all parishes and diocesan departments. Application is made directly to the foundation. The grant committee of the board of directors reviews each application and makes recommendations to the board regarding awards. This process is conducted in the spring. Decisions are made and communicated before the end of the diocesan fiscal year. Funds are disbursed at the end of June of each year. These elements include:
 - o Pastoral Ministry Training
 - o Parish Outreach
 - o Parish Stewardship

- **Category 4:** There is one element which is unique: Parish Acquisition and Construction. For this element there has been no disbursement to date. Per the guidelines of the campaign, these monies will be made available as appropriate for new construction.