

**STOCK TRANSFERS
TO THE CATHOLIC FOUNDATION OF SANTA CLARA COUNTY**

To make a broker-to-broker transfer, your broker needs the following written instructions:

Foundation broker:	Edward Jones
Account Manager:	Steve Duffy
Edward Jones address:	900 Lafayette St., Suite 503 Santa Clara, CA 95050
Foundation DTC#:	0057
Foundation Account Number at Edward Jones:	222-09167-1-8
Foundation taxpayer ID#:	83-0400149
Edward Jones phone:	(408) 248-2811

Once the stock is transferred:

Please send written instructions (you may fill out and send in the following by fax, letter or email) to the Foundation:

Date of Transfer _____
Donor Name _____
Address _____ City _____ State _____ Zip _____
Phone _____

Name of Stock _____ Number of Shares _____ Symbol _____
Any Stock Restrictions ? _____

Pledge Payment (Yes/No) _____

This stock gift is for the benefit of (Parish Name, Case Element or Where Needed Most)

Contact Information

For further information about donation of stock, cash, securities or other assets, contact
Peggy Bradley
Email: Bradley@catholicfoundationscc.org

Catholic Foundation of Santa Clara County
777 North First Street, Suite 740
San Jose, CA 95112
FAX (408) 995-5865 Phone (408) 995-5219
Email: info@catholicfoundationscc.org

A letter of acknowledgement will come from Foundation.

Form ST001 111508